

USA Staffing Interconnections Implementation Guide

Updated September 2021

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USA Staffing Interconnections

Interconnections allow two systems to exchange data to facilitate end-to-end processes and provide visibility to key information across systems.

Customers may choose to implement **one or more agency-specific interconnections** to connect USA Staffing with their HRIT systems.

Data APIs

allow you to pull any USA Staffing data on demand from our Hiring Data Warehouse to keep agency tracking and HR Business Intelligence systems in sync.

Data APIs rolling out over the course of 2021 will replace DSS as your agency's method for pulling data in bulk.



Request Processing Interconnection (RPI)

is a bi-directional web services interconnection with agency personnel processing systems, which send request data to USA Staffing and receive status updates and selectee data in real time.

New Hire Interconnection (NHI)

sends New Hire data, mostly collected via onboarding forms, to systems involved in the onboarding process.

As of Q3 FY21, it will also receive statuses and/or results from interconnected systems.



USA Staffing Interconnections

Request Processing Interconnection (RPI)

New Hire Interconnection (NHI)

DSS → Data APIs











populate USA Staffing

HR sends Request info to

USA Staffing sends data back to HR at request milestones









Agency system sends status

updates back to USA Staffing



USA Staffing sends New Hire data to agency system



Agency system uses REST API to request data based on configured parameters







USA Staffing sends bulk data to agency system

Archbold Park

USAS Interconnections Roadmap

There are four phases of an interconnection implementation, but they do not happen in an exact order and many of these steps will overlap.

Work with our Interconnections team to understand what your agency's roadmap will look like based on the interconnection(s) you plan to implement and how they line up with your overall USA Staffing roll-out.

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Determine interconnection needs

Submit request form/IP addresses

Complete security documentation

Agency Responsibility

OPM Responsibility

Shared Responsibility

Requirements & Development



We recommend establishing weekly meetings with the USAS Interconnections Team during this phase.



Map RPI data elements

Agency system development work

Identify required new hire data Develop custom onboarding forms **NHI**

Build workflows & task triggers

Create JSON schema

Agency system development work



Identify required data

Agency system development work

Testing



System authentication

End-to-end testing

User acceptance testing

Update request form

Deploy to production

Test in production

Close-out



Production





Step 1a: Determine Interconnection Needs



Our team will facilitate a series of conversations to understand what interconnection(s) your agency needs based on the data required by your system(s) and your overall USA Staffing implementation strategy.

Firs	st, consider the following questions:
	What kind of data do you need? Do you need more than one interconnection to receive the desired data?
	Does your agency have existing interconnections with USA Staffing?
	Is your USA Staffing roll-out dependent on any interconnection(s) being live in Production? What is your overall timeline?
	What resources do you need internally, and how will they be aligned during this implementation?
	What technical and security limitations does your agency have?
	What roles and responsibilities should be established on your side? We recommend a project manager, HR subject matter expert and technical lead.

Request Processing Interconnection (RPI)	New Hire Interconnection (NHI)	Data APIs
RPI Functional Overview Video	NHI Functional Overview Video	API Functional Overview Video

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Step 1b: Request Form



OPM requires a Request Form (signed by the agency's Advisory Board Member and USA Staffing's Program Manager) to allow an agency system access through our firewalls by whitelisting the system's IP address(es). This form must be completed before your agency's system can access USA Staffing's Stage environment.

- 1. Download the request form here.
- 2. Enter all required info, including system details and IP addresses.
- 3. If using RPI, provide your endpoint URL.
- 4. If using NHI, provide payload and endpoint URLs.
- 5. Specify the USAS environment to be accessed (stage initially, then production prior to implementation).
- 6. Agency Advisory Board member signs the form electronically.
- 7. USA Staffing Program Manager signs the form electronically.
- 8. USA Staffing adds agency system IP addresses and URLs to our whitelist and firewall. This may take 2-3 weeks.
- 9. You will be notified when your agency system has been cleared to connect to USA Staffing.

Request Form Checklist

- ✓ Ensure your Advisory Board Member signs the form. (If you don't know your AB member, please contact your USAS Account Manager)
- ✓ Make sure all information is provided! RPI and NHI have unique requirements on pages 6 & 7 of the request form.
- ✓ Confirm your system's IP address is valid by finding out what IP is hitting OPM's firewall here
- ✓ If updating your system's IP addresses, include **all** valid IPs, not just the new ones

Agencies may begin working in the stage environment after the request form has processed, even if the ISA and MOU have not been finalized. A signed ISA and MOU are required to move an interconnection to the production environment.

Planning

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Step 1c: Security Documentation

OPM requires security documentation be signed by both agencies before RPI, NHI or APIs can be used in production.

Memorandum of Understanding (MOU)

- Business agreement between USAS and agency about the information shared between systems
- Signed by USAS Program Manager & agency signatory

Interconnection Security Agreement (ISA)

- NIST requirement documenting the development, management, operation, and security of interconnecting systems
- Signed by OPM and agency CISSOs

Steps

- 1. USA Staffing provides MOU & ISA templates
- 2. Agency fills in system info & returns draft to USAS
- 3. USA Staffing's ISSO reviews the draft for completeness & returns for edits if needed
- 4. Repeat steps 2 and 3 until all parties are satisfied
- 5. USAS finalizes document & sends to agency for signature
- 6. Agency acquires signatures on MOU & ISA and returns to USAS interconnections team
- 7. USAS submits package for OPM signature
- 8. USA CISSO approves interconnection for use in production

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Step 2a: Gather Requirements



The first step of the design process is to understand **what** data is needed by the agency system and **when** in the hiring process it is needed. Each USAS interconnection serves a unique purpose and provides a different set of data.

Request Processing (RPI)	New Hire (NHI)	Data APIs
Review the "Using the RPI Data Elements" spreadsheet to understand what data USAS requires to create a request. There are many optional fields that can be used based on your system's needs.	New Hire data available through NHI is driven by the onboarding forms used by your agency. Review the Onboarding Forms List to identify the forms you plan to collect, and work with your agency's onboarding team to understand how and when these forms are used.	USAS Data is broken into multiple APIs, including: Time to Hire, Request, Onboarding Tasks, Vacancy, Announcement, etc.
Work with our Interconnections Team to crosswalk your agency system's fields against USAS fields using the RPI Data Elements guide. Decide whether you plan to receive status updates through RPI as hiring and onboarding tasks are completed in USAS.	If you require a field not captured on an existing form, we can build a custom form for you. Work with your USAS Account Manager to submit requests for custom forms. NHI triggers are based on workflows built by your USAS Office Administrator. Click here to learn more.	Use the API Data Dictionary on our Developer Platform to look through our API offerings and determine which APIs your agency would like to implement.
The RPI section of the Resource Center provides many functional & technical specifications, including Data Elements & related errors, Available Status & Task Updates, and Sample XML.	Ask the Interconnections Team for copies of the NHI Data Dictionary and NHI Workbook.	Ask the Interconnections Team if you need a hard copy of the API Data Dictionary

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Step 2b: Development Work

After everyone agrees on the data to be sent/received, USAS and your agency's development team will build out the interconnection(s). This process and timeline looks different for each interconnection.

Request Processing (RPI)	New Hire (NHI)	Data APIs
 USAS opens firewall so agency can send requests. Agency builds interconnection XML based on USAS standard specifications and data elements identified as necessary during system crosswalk. 	 (If needed) USAS builds custom onboarding forms USAS creates and shares JSON schema in JavaScript Agency developers review JSON and build interconnection 	 Authenticate using your agency specific API Key Determine which API endpoints your agency wants to use Define optional parameters Execute request and return JSON
The RPI section of the Resource Center provides many functional & technical specifications, including Data Elements & related errors, Available Status & Task Updates, and Sample XML. RPI Technical Overview Video	Sample JSON NHI Technical Overview Video	API User Guide API Technical Overview Video API Documentation Pages

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Step 2c: Workflows/Data Transmission

Interconnections function properly as a result of identifying series of triggers or events that lets the system know when it needs to send or receive data. Therefore, the next step in the process is to identify system triggers that will be used for the interconnection. Use the information below to help identify these events for the different interconnections.

Request Processing (RPI)	New Hire (NHI)	USA Staffing Data APIs
RPI receives data via requests by the customer in USAS and USAS will return a status and/or task update based on the workflow.	NHI uses task triggers to identify system/user actions that initiate data transmission from USAS. Triggers must be HR or NH-owned tasks.	Customers can request API data through a variety of tools, such as Postman and Fiddler.
The documents below describe the status and task updates you will receive based on when certain milestone update or system events occur.".	The video below describes how to set up your workflows.	Use the API User Guide and API Documentation Pages on our Developer Platform to set up your requests.
RPI Request and Task Status Updates	NHI Workflows Video	API User Guide API Technical Overview Video

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Step 3a: Authentication

The agency technical team should watch the technical overview video to understand how to authenticate their system with USA Staffing. The process and technology are different for each interconnection, and our team is happy to answer any questions. Authenticating to the USAS stage environment is an important first step in the development process. Authentication to production will happen after the MOU and ISA have been signed.

Request Processing (RPI)	New Hire (NHI)	Data APIs
 Whitelist IP Addresses Authentication Token Requestor and Office 	 Whitelist IP Addresses Username and Password Authentication Token (JWT) 	 Whitelist IP Addresses User to Office Match API Key
RPI Technical Overview Video SOAP Authentication	NHI Technical Overview Video JWT Authentication	API User Guide API Technical Overview Video API Documentation Pages

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Steps 3b-d: Stage Testing

After the interconnection is built, deployed to stage, and authentication is working, the next step in the process is to test the interconnection and data transmission. Our team will communicate the specifics of each testing phase when your agency is ready for testing.

End to End Testing

- Ensure payload and endpoint URLs are working properly
- Verify the happy path is working as expected

User Acceptance Testing

- For NHI, ensure the JSON is transmitting correctly to agency system
- For RPI, ensure request data populates as expected and ensure status & task updates are working properly based on agency workflow
- For API, ensure the customer is receiving data upon request

Stage Handoff

• After testing is complete, ensure all users on customer side are competent and equipped with the resources to train their stakeholders on how to use the newly implemented interconnection

Planning > Design > Testing > Production





Step 4: Production

After stage testing is completed, the agency will then push out the interconnection to production. Here is the process for doing so:

- 1. USAS whitelists customer IPs in the production environment
 - Agency will have to fill out a new <u>request form</u> with your Production IP Addresses
 - Please note that IPs cannot be whitelisted to production until the ISA and MOU have been signed
- 2. Interconnection code is built/released to production
 - Whatever changes you made in stage must be replicated in production
- 3. USAS sends production authentication token (API key for APIs)
- Rounds of testing are performed again to ensure the data is transmitting

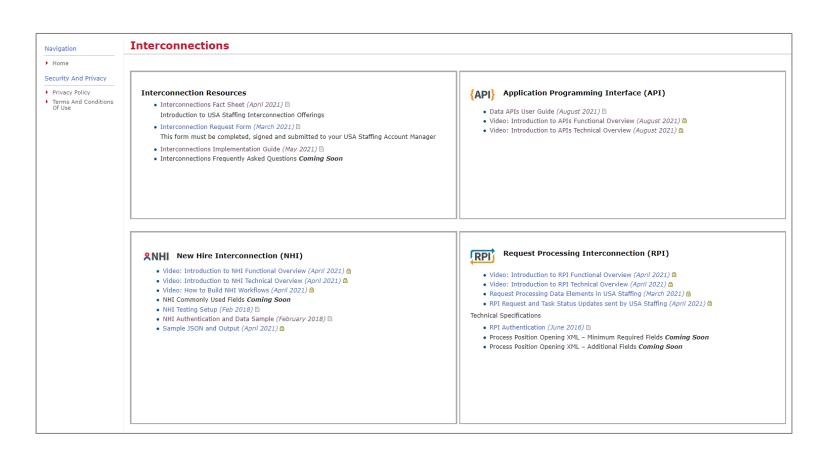
After the implementation is complete, it is important that the customer provides proper maintenance to the interconnection and troubleshoots any issues that arise. The USAS team will provide a debrief meeting at the end of this process to ensure the customer is equipped with the necessary guidance and tools to keep their interconnections working.

Also, please use the <u>FAQ Page</u> on our Developer Platform as a resource when troubleshooting issues before reaching out to your account manager or submitting a ticket. If you still have issues, then our team is more than happy to assist.

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USA Staffing Interconnections Resource Center

The Interconnections
Resource Center contains
helpful information about
our interconnection
offerings, including
orientation videos,
technical specifications,
and sample data. Please
start your interconnections
journey here!







Let's keep talking

For additional information, please contact you account manager or the interconnections teams.