

# USA Staffing Reporting and Analytics Workgroup

October 31, 2023

We will start at approx. 1:03 PM EDT to allow time for everyone to sign into the meeting.

Draft Pre-Decisional | Internal Use Only Do not Distribute Without Permission











## Agenda

- Cognos Training Program
- Reporting Performance Metrics
- Power BI Updates
- Cognos Updates
- API Updates
- Cognos Tip
- Open Demonstration and Q & A



# **Cognos Training Program**

## **USA Staffing Reporting Trainings and Forums**

Cognos
Consume
<b>Training</b>

#### Cognos **Consumer Forum**

#### **Cognos Author Training**

**Cognos Author Forum** 

Who?

- New USA Staffing reports users
- Report consumers
- New report authors
   Report authors

What?

- How to navigate to and run reports
- Open forum to ask questions
- How to get started building reports
- Open forum to ask questions

- **How Long?**
- ~ 4 hours

•1 hour

• 1 ½ days

•1 hour

- When?
- Anytime!

- The third Thursday of each month at 11:00 AM EDT
- Monthly

• The first Thursday of each month at 11:00 AM EDT

- How/ Where?
- https://usastaffing. usalearning.net/log in/index.php
- Meeting info sent to AB members and completers of virtual training
- Contact your USA Staffing Account Manager to sign-up
- Meeting info sent to all report authors

## **Upcoming Trainings and Forums**

Dates

Cognos
Consumer Forum

Thursday, November 16 11:00 AM EDT

Thursday, December 21 11:00 AM EDT

Thursday, January 18 11:00 AM EDT

Thursday, February 15 11:00 AM EDT

No registration required.
Questions can be
submitted in advance.
USAStaffingData@opm.gov

Cognos Author Training

Tuesday, November 14 10:00 AM – 3:00 PM EDT

Wednesday, November 15 10:00 AM – 3:00 PM EDT

Wednesday, December 13 10:00 AM – 3:00 PM EDT

Thursday, December 14 10:00 AM – 3:00 PM EDT

Contact your USA Staffing Account Manager

Cognos Author Forum

Thursday, November 2 11:00 AM EDT

Thursday, December 7 11:00 AM EDT

Thursday, January 4

11:00 AM EDT

Thursday, February 1 11:00 AM EDT

No registration required.
Questions can be
submitted in advance.
USAStaffingData@opm.gov

How to Register

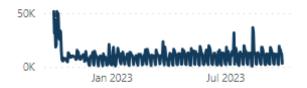


# **Reporting Performance Metrics**

# **FY23 All Cognos Reports**

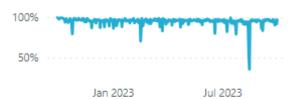
**Cognos Total Runs** 

3,768,717



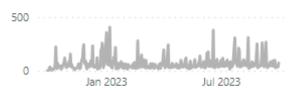
Avg. Success Rate

95.16%

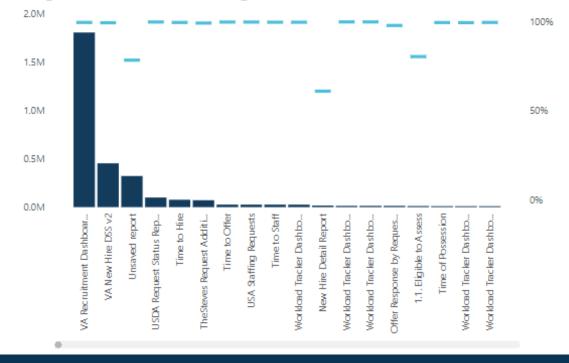


Avg. Runtime (Sec)

46.78



#### Cognos Total Runs and Cognos Success Rate



Report name	Cognos Total Runs	Cognos Success Rate	Avg Runtime
VA Recruitment Dashboard DSS v1	1,807,706	99.66%	5.40
VA New Hire DSS v2	453,730	99.48%	4.45
Unsaved report	322,200	78.45%	16.30
USDA Request Status Report - Certificate V3	99,530	99.91%	34.96
Time to Hire	76,424	99.64%	15.11
TheSteves Request Additional Information Report	71,474	99.31%	1.71
Time to Offer	26,031	99.87%	2.82
USA Staffing Requests	26,021	99.87%	2.56
Time to Staff	26,000	99.79%	7.60
Workload Tracker Dashboard - Qualification Analysis Phase	25,714	99.79%	16.84
New Hire Detail Report	16,175	61.02%	663.22
Workload Tracker Dashboard - RequestsAnnouncementsCerts	13,274	99.96%	9.86
Workload Tracker Dashboard - NewHireCertSelections	13,267	99.95%	9.42
Offer Response by Request Number	13,157	97.96%	3.02
1.1. Eligible to Assess	11,340	80.46%	104.53
Time of Possession	10,118	99.59%	52.57
Total	3,768,717	95.16%	46.78

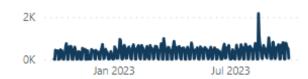
Data Source: USAJOBS

Data Through: September 2023

# FY23 HDW Reports

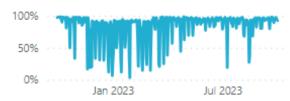
**HDW Total Runs** 

132,981

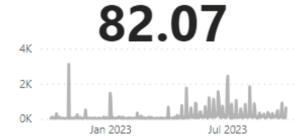


Avg. Success Rate

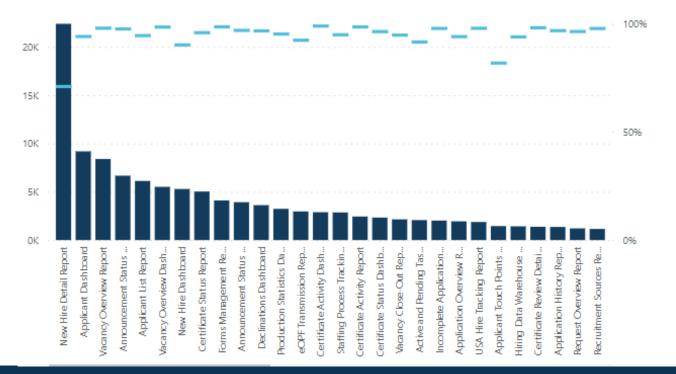
90.99%



#### Avg. Runtime (Sec)



#### **HDW Total Runs and HDW Success Rate**



Report name	HDW Total Runs	HDW Success Rate	Avg Runtime
New Hire Detail Report	22,392	71.02%	302.37
Applicant Dashboard	9,184	94.14%	100.01
Vacancy Overview Report	8,395	97.96%	9.25
Announcement Status Report	6,668	97.63%	8.76
Applicant List Report	6,121	94.54%	44.32
Vacancy Overview Dashboard	5,510	98,49%	7.47
New Hire Dashboard	5,287	90.24%	82.16
Certificate Status Report	5,029	95.90%	51.39
Forms Management Report	4,104	98.61%	3.45
Announcement Status Dashboard	3,920	96.96%	10.09
Declinations Dashboard	3,614	96.73%	63.65
Production Statistics Dashboard	3,235	95.27%	64.95
eOPF Transmission Report	2,966	92,41%	49.62
Certificate Activity Dashboard	2,885	98.96%	5.40
Staffing Process Tracking Report	2,861	94.93%	91.85
Certificate Activity Report	2,438	98.56%	4.16
Certificate Status Dashboard	2,331	96,40%	75.99
Vacancy Close-Out Report	2,144	94.78%	72.90
Active and Pending Tasks Report	2,070	91.59%	67.91
Total	132,981	90.99%	82.07

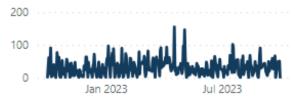
Data Source: USAJOBS Data Through: September 2023

## **FY23 Time to Hire**



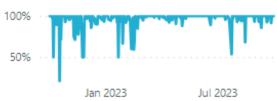
**Cognos Total Runs** 

9,847



Avg. Success Rate

97.13%



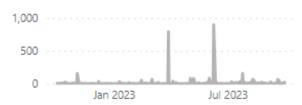
98%

97%

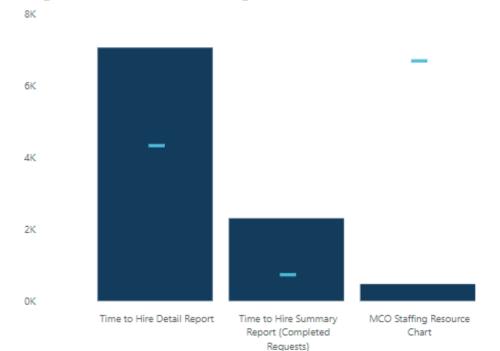
96%

Avg. Runtime (Sec)

13.25



#### Cognos Total Runs and Cognos Success Rate



Report name	Cognos Total Runs	Cognos Success Rate	Avg Runtime
Time to Hire Detail Report	7,068	97.35%	5.74
Time to Hire Summary Report (Completed Requests)	2,307	96.23%	35.11
MCO Staffing Resource Chart	472	98.09%	20.16
Total	9,847	97.13%	13.25

Data Source: USAJOBS

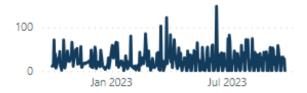
Data Through: September 2023

## **FY23 User License**



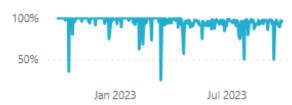
**Cognos Total Runs** 

7,659



Avg. Success Rate

95.42%



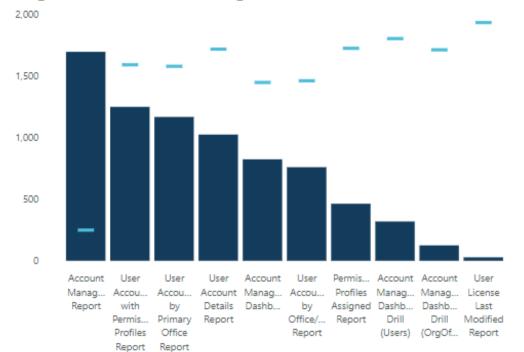
100%

#### Avg. Runtime (Sec)

27.77



#### Cognos Total Runs and Cognos Success Rate



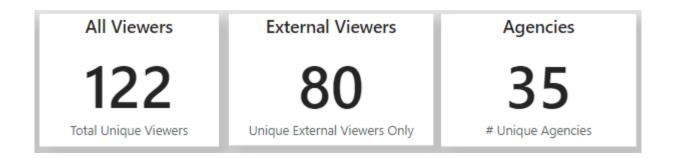
Report name	Cognos Total Runs	Cognos Success Rate	Avg Runtime
Account Management Report	1,697	87.80%	38.72
User Accounts with Permission Profiles Report	1,250	97.52%	27.18
User Accounts by Primary Office Report	1,168	97.43%	3.31
User Account Details Report	1,025	98.44%	21.50
Account Management Dashboard	824	96.48%	46.24
User Accounts by Office/Customer Report	760	96.58%	48.83
Permission Profiles Assigned Report	463	98.49%	13.31
Account Management Dashboard Drill (Users)	319	99.06%	6.66
Account Management Dashboard Drill (OrgOffice)	125	98.40%	47.44
User License Last Modified Report	28	100.00%	1.50
Total	7,659	95.42%	27.77

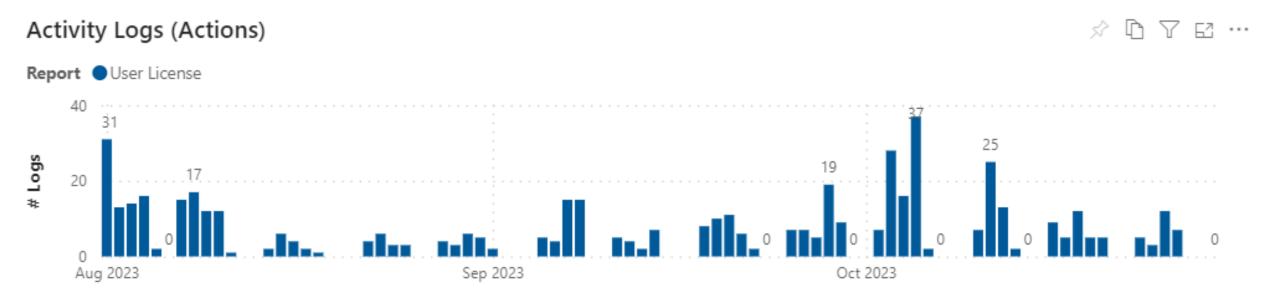
Data Source: USAJOBS Data Thi

Data Through: September 2023

## FY23 Power BI: USAS – User License







Activity = A user logs in and views or shares content in the USAS – User License workspace.



# **Power BI Updates**

# User Testing and Release



**Next Steps** 

### **Completed:**

- User License:
  - o MVP 1 (data, reports, and app) released
  - Job aid published
  - Data refreshes and infrastructure work (updating 3 times daily)
  - o MVP 2 (updates to visualizations) released
- Time to Hire Ideation sessions
- New Hire Ideation Session

### **In Progress:**

- Time to Hire:
  - Data lake house pipelines
  - Dataset and report development
- User License MVP 3
- Power BI Training Video Development
- Pro license guidance and communication

### **Next Steps:**

- Identify Power BI Pro license holders (FY24-Q1)
- Host workspace administration session(s) (FY24-Q1)
- Release Power BI training videos

## **USAS – User License Updates**



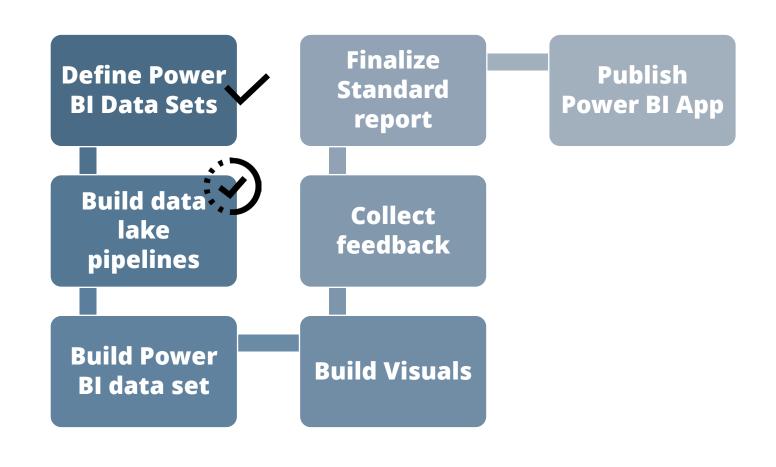
### USAS – User License App – deployed October 11<sup>th</sup>

The USAS – User License app in Power BI was modified. The USAS – User License app contains simplified, detailed reporting on users and user accounts as well as summary metrics on users, licenses, license allocations, permission profiles, paid status, and associated offices. The USAS – User License app was modified with report enhancements including standardization of formatting, feedback and data definition button alignment, and the following specific updates to each page:

- Paid License: updated to adjust the page name to "Paid Licenses by Primary Office", include an Allocated License metric, and rename the "Days Since Last Login for Paid HR Users" visualization to "Days Since Last Login."
- **Staffing Organization:** updated the "Days Since Last Login" visualization to add differentiation between paid and unpaid permission profiles.
- Staffing Office Permission Profile: updated to realign metrics to the left side of the page, add a new metric for paid vs. unpaid licenses to replace the previously used bar chart, and add buttons for "User Details" and "Permission Profiles" to enable navigation between visuals.

# Time to Hire Next Steps







# **Cognos Updates**

Sprint 57 deployed to Production on September 27
Sprint 58 deployed to Production on October 11
Sprint 59 deployed to Production on October 25

# New or Modified Reports



### **Candidate Inventory Report - deployed October 11th**

The Candidate Inventory Report was created. This report provides tabular data about vacancies and certificates with candidate inventory enabled, including counts of the number of applicants opting in to have their application shared by candidate inventory.

The report was updated to include optional prompts for vacancy series, vacancy grade, and hiring paths.

A new metric was also added to the Certificate Summary and Certificate Details pages to identify the total number of unique applicants (people) that were referred on at least one certificate and have opted in to having their application shared on candidate inventory.

 Team Content > USA Staffing Packages and Folders > Hiring Data Warehouse > Production Metrics



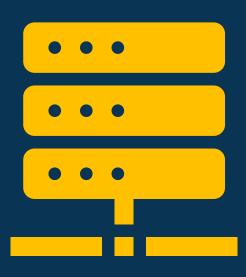
## **Hiring Data Warehouse**

# **Applicant List USA Hire Status Filters – deployed September 27**<sup>th</sup>

A new query subject and query items were added to enable reporting on use of USA Hire status filters in applicant lists.

Applicants namespace > Applicant List Information folder

- Applicant List Filters query subject
  - [Presentation View].[Applicant List Filters].[Applicant List USA Hire Status Filters]
- Applicant List USA Hire Status Filters query subject
  - [Presentation View].[Applicant List USA Hire Status Filters].[Applicant List USA Hire Status Filter]



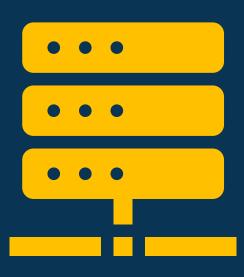
## **Hiring Data Warehouse**

#### Request Process Owner - deployed October 11<sup>th</sup>

New query items were added to enable reporting on the Request Process Owner name and email address.

Requests namespace > Request Information folder

- Request query subject
  - [Presentation View].[Request].[Request Process Owner]
  - [Presentation View].[Request].[Request Process Owner Email]



## **Hiring Data Warehouse**

### **New Hire Activity Summary – deployed October 25<sup>th</sup>**

A new query item was added to enable reporting on whether a new hire is set to receive the New Hire Activity Summary email.

New Hires namespace > New Hire Information folder

- New Hire query subject
  - [Presentation View].[New Hire].[Activity Summary?]



### **Hiring Data Warehouse**

#### Tasks Owner Email - deployed October 25th

New query items were added to enable reporting on the email addresses of task owners to help differentiate between similar or identical task owner names.

Tasks namespace > Onboarding Tasks folder

- Comprehensive Onboarding Tasks query subject
  - [Presentation View].[Comprehensive Onboarding Tasks].[Onboarding Task Owner Email]

Tasks namespace > Staffing Tasks folder

- Comprehensive Staffing Tasks query subject
  - [Presentation View].[Comprehensive Staffing Tasks].[Staffing Task Owner Email]



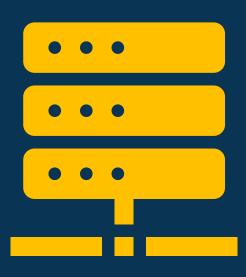
### **Hiring Data Warehouse**

### **USA Hire Custom Notifications – deployed October 25**th

A query item was renamed and the description updated for reporting clarity. The field was previously named [USA Hire Notifications?].

Vacancies namespace > Vacancy Information folder

- Vacancy query subject
  - [Presentation View].[Vacancy].[USA Hire Custom Notifications?]



### Time to Hire

#### **Vacancy Assessment Types – deployed October 25<sup>th</sup>**

New query items were added to allow addition of six new flag fields (yes/no) to classify or filter vacancies used in time to hire reporting.

Time to Hire namespace > Vacancy Information folder

- Vacancy query subject
  - [Time to Hire].[Vacancy].[Manual Assessment Used?]
  - [Time to Hire].[Vacancy].[Multiple Hurdles?]
  - [Time to Hire].[Vacancy].[No Assessment Used?]
  - [Time to Hire].[Vacancy].[Questionnaire Used?]
  - [Time to Hire].[Vacancy].[SME Evaluation Used?]
  - [Time to Hire].[Vacancy].[USA Hire Used?]



# **API Updates**

# **USA Staffing Data API Updates**



# **Applications API Sub-Entities – deployed September 27**<sup>th</sup>

The following Applications API sub-entities were updated to allow direct data pulls (rather than through the Applications API) and to enable sorting of the data based on the DW Last Modified Date/Time.

- Application/AnnouncementItemsandResponses
- Application/AssessmentItemsandResponses

# **USA Staffing Data API Updates**



### **Vacancies API Sub-Entities – deployed October 11th**

The following Vacancies API sub-entities were updated to allow direct data pulls (rather than through the Vacancies API) and to enable sorting of the data based on the DW Last Modified Date/Time.

- Vacancies/AppointingAuthorities
- Vacancies/Eligibilities
- Vacancies/Flags
- Vacancies/MissionCriticalOccupations
- Vacancies/PositionDescriptions
- Vacancies/SupportingDocuments
- Vacancies/TrustDeterminations
- Vacancies/Metrics

# **USA Staffing Data API Updates**



### Requests API Sub-Entities – deployed October 25<sup>th</sup>

The following Requests API sub-entities were updated to allow direct data pulls (rather than through the Requests API) and to enable sorting of the data based on the DW Last Modified Date/Time.

- Requests/AppointingAuthorities
- Requests/Locations
- Requests / MissionCriticalOccupations
- Requests/PositionDescriptions
- Requests/WorkSchedules
- Requests/TrustDeterminations



# **Cognos Tip**

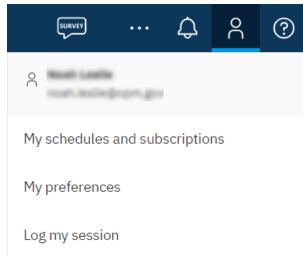
Checking and Updating Subscriptions in Cognos

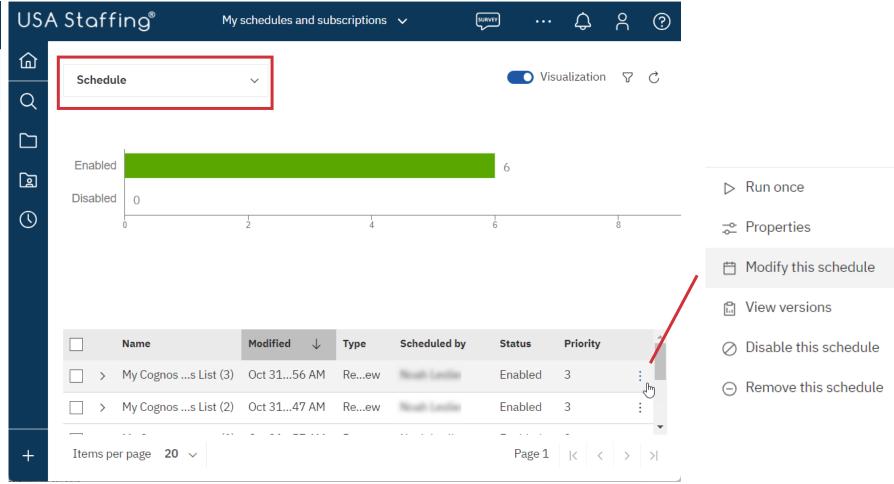
## **Adjust Cognos Subscriptions**

- Need:
  - I would like to know which subscriptions I have scheduled
  - I would like to toggle off unneeded subscriptions
  - I would like to adjust the timing of subscriptions or set an end date
  - I would like to adjust the parameters of current subscriptions (NEW)
  - I would like to see the Subscriptions folder with saved views

## **Adjust Cognos Subscriptions**

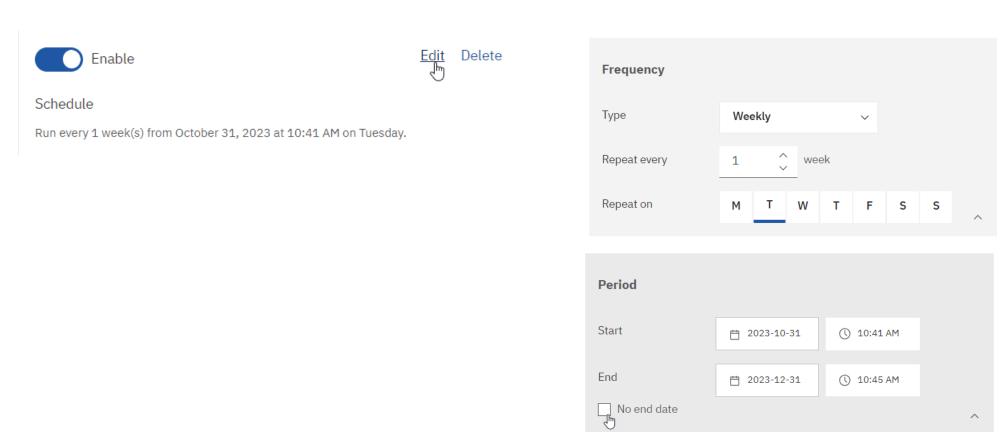
Select 'Schedule' from the drop-down menu of 'My schedules and subscriptions'





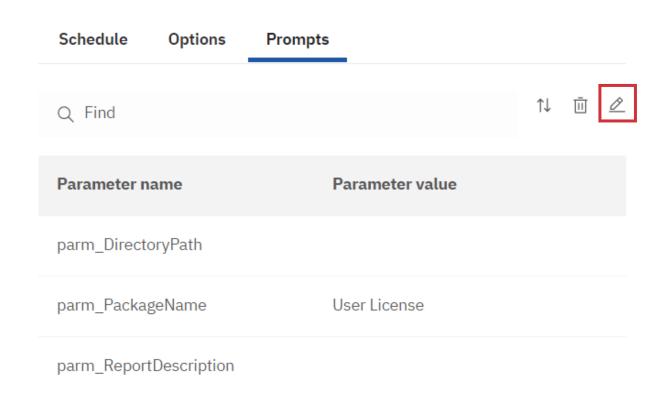
## Disable/Adjust Frequency/Add End Date

Disable a schedule or modify its frequency/end date after selecting 'Modify this schedule' and 'Edit'



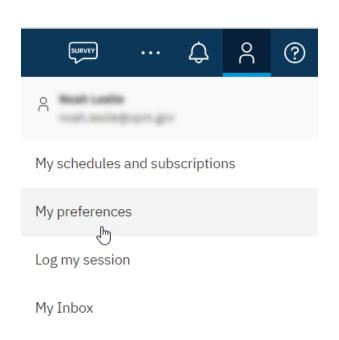
## **Modify Parameters**

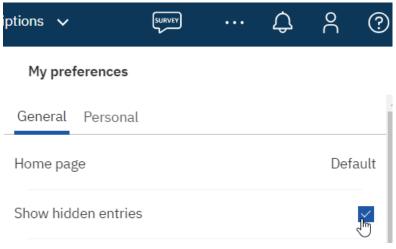
Parameters can now be adjusted after selecting 'Edit', then 'Prompts'

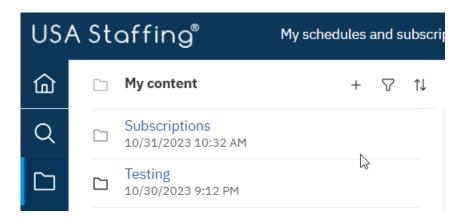


## **View Subscriptions Folder**

Use 'Show hidden entries' in 'My preferences' to see the Subscriptions folder in 'My content'









# Open Demonstration and Q & A

## **USA Staffing Reporting Upcoming Events and Releases**

Events

**November 2** Cognos Author Forum

**November 14 – 15** Cognos Author Training

**November 16** Cognos Consumer Forum

**December 7** Cognos Author Forum

**December 12** Reporting and Analytics Workgroup Meeting

**December 13 – 14** Cognos Author Training

**December 21** Cognos Consumer Forum



**Releases** 

**November 1** Reporting Stage

**November 8** Reporting Production

**November 29** Reporting Stage

**December 6** Reporting Production

**December 13** Reporting Stage

**December 20** Reporting Production

The full USA Staffing Release Schedule and Release Notes can be found on the USA Staffing Resource Center.

## **Reporting Resources**

- Resource Center (<a href="https://help.usastaffing.gov/ResourceCenter/index.php/Reporting\_and\_Analytics">https://help.usastaffing.gov/ResourceCenter/index.php/Reporting\_and\_Analytics</a>)
  - **Trainings:** Information about trainings and forums is provided, as well as links to the virtual self-paced Cognos Consumer Training
  - **Job Aids:** Most data packages have job aids available to provide guidance on complex reporting topics.
  - **Release Notes:** Published every other week, the Release Notes identify the most recent modifications to reports and data models.
  - Workgroup Materials: slide decks and recordings from prior workgroup meetings are available.

### Need Help?

 If you are experiencing issues accessing Cognos or Power BI, or need help to create or troubleshoot a report, submit a HelpDesk ticket through USA Staffing. If you are unable to submit a HelpDesk ticket, please contact us at <u>USAStaffingData@opm.gov</u>.











# Thank You!