

# **USA Staffing**

### **Reporting & Analytics**

Cognos Report Authors Training

Virtual Training for Beginners

### Created by the OPM Federal Staffing Center

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## **Instructor Introductions**





# Agenda

### Day 1

- Overview of USA Staffing Reporting and Analytics
- USA Staffing Data Structure
  - Data Packages
  - Staffing Reports Data Package
- Introduction to Cognos
- Introduction to the Reports
   Module
  - Performing Basic Tasks
    - List reports
    - Sorting and grouping
    - Filtering
- Brainstorm ideas for the Custom Report-Building Workshop

Day 2

- Performing Basic Tasks (continued)
  - Functions and Calculations
  - Aggregation
  - Parameterized Filters
  - Prompts
  - Copy Report To/From XML
- Custom Report-Building Workshop
- Open Q&A and Demo



# **Data to Drive Decisions**

USA Staffing is strengthening its reporting and analytics capabilities to **ensure decision makers have easy access to high quality hiring data** 



- High quality data that you can trust
- Iterative development to respond quickly to agency needs
- Analytical support and training
- Direct access to data covering the full hiring process for custom reporting
- Interactive dashboarding and visual reports displaying the most important hiring metrics





## **Navigating to Standard Reports**



**Direct access to Cognos standard reports** in the interface via single sign-on



#### Recruitment Sources By Vacancy Report

Staffing Organization	Staffing Office	Customer Name	Vacancy Number	Announcement Number	Open Date
ASMG Internal Release Testing	Matt's House	Clash of Clans - Fan Club	10015977	ST-10015977-17-TA	02/17/2017
			10051843	ST-10051843-18-TA	10/12/2017
Infinity Regression	Cleveland Staffing Office	Bourbon Distillery	10015514	DE-10015514-17-IO	02/14/2017
OPM Program	Program Office	Account Management Branch \	10021066	DE-10021066-17-TH	03/05/2017
			10021662	IMP-10021662-17-TH	03/06/2017



# **Navigating to Standard Reports**

Future: Access to certain standard reports directly from the USA Staffing interface via report buttons on select pages.

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Care Fie Position Information Supporting Docum  There are applicant outfloations that need to be sent  Tasks (4)	ents Eligibilities Settings	Attre		Documents (	1 Notes 1 History		
Task Isoue Certificates Notify Applicants Of Referral Notify Applicants Of Referral Disposition Send Textetive Offer for River Song	<ul> <li>Owner</li> <li>Jennifer Demarais</li> <li>Jennifer Demarais</li> <li>Jennifer Demarais</li> <li>Jennifer Demarais</li> </ul>	2 Due - 04/07/2016 04/07/2016 04/25/2016 04/25/2016	ANNO UNIC CALENT OPPENTION DATA ANKET IN CO-MODELLI-LIA CONTROL # 3247940000	3/1/2016 OPENED OPEN A	3/18/2016 CLOSED NROUNCENENT USAJOBS #	R	Reports are
✓ Requests (1) Request Number : 2016/002/3344	Status Selection Made	All Statuses	7 AP	PLICANTS		fi	iltered based on
			4 ECORLE REFERED	2 ELICIPLE NOT REFERRED	1 INELIGINE	β	age content

### Examples:

- Applicant List by Vacancy
- Vacancy Overview
- Certificate Overview
- Applicant Overview

### Applicant List by Vacancy

Organization Office	Vacancy Number	Applicant Last Name	Applicant First Name	Applicant Middle Name	Applicant Email	Record Status Code
		Applicant	Fantastic		jsciarillo@icloud.com	AC
)		Bluth	George		georgebluthtest@gmail.com	AA
		Bluth	Lucille		lucillebluthtest@gmail.com	AA
		Dan	Doctor		ddan@gmail.com	AA
		Eriksen	Marshall		marshall.eriksen.staffing@gmail.com	AC
		Hanks	Tom		jsciar1+2@gmail.com	AA





# **Custom Reporting**

Ability to **modify existing reports and develop custom reports** based on USA Staffing data models

JSA	Staffing" 🖺 - 🥖	¢ Ç	⊙			New	report" 🗸				ti ⊚	··· 🗘 💄	0
<u>^</u>	Source Data items	¥	Announcement Close Date	Announcement Control Number	Announcement External Contact Name	Announcement Internal Contact Name	Announcement Is Released	Announcement Last Update Date/Time	Announcement Maximum Salary	Announcement Minimum Salary	Announceme Not To Exce	ent Announcement ed Number	Annour Oper
	<ul> <li>Istaffing Reports</li> </ul>	(+)	<announcement Close Date&gt;</announcement 	<announcement Control Number&gt;</announcement 	<announcement External Contact Name&gt;</announcement 	<announcement Internal Contact Name&gt;</announcement 	<announcement Is Released&gt;</announcement 	<announcement Last Update Date/Time&gt;</announcement 	<announcement Maximum Salary&gt;</announcement 	<announcement Minimum Salary&gt;</announcement 	<announcem Not To Excee</announcem 	ent <announcement d&gt; Number&gt;</announcement 	≺Annou Open D
	<ul> <li>Presentation View</li> <li>Applications</li> </ul>	- 1	<announcement Close Date&gt;</announcement 	<announcement Control Number&gt;</announcement 	<announcement External Contact Name&gt;</announcement 	<announcement Internal Contact Name&gt;</announcement 	<announcement Is Released&gt;</announcement 	<announcement Last Update Date/Time&gt;</announcement 	<announcement Maximum Salary&gt;</announcement 	<announcement Minimum Salary&gt;</announcement 	<announcem Not To Excee</announcem 	ent <announcement d&gt; Number&gt;</announcement 	<annou Open D</annou 
ì	Announcement Detail	nt Close Date	<announcement Close Date&gt;</announcement 	<announcement Control Number&gt;</announcement 	<announcement External Contact Name&gt;</announcement 	<announcement Internal Contact Name&gt;</announcement 	<announcement Is Released&gt;</announcement 	<announcement Last Update Date/Time&gt;</announcement 	<announcement Maximum Salary&gt;</announcement 	<announcement Minimum Salary&gt;</announcement 	<announcem Not To Excee</announcem 	ent <announcement d&gt; Number&gt;</announcement 	<annou Open D</annou 
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		nt Is Release											
	Announcemer	nt Maximum											
	Announcemer	nt Minimum 8 • nt Not To Exc											
	Announcemer	nt Number nt Open Date											
	Announcemer	nt Part Time											
	Announcemer	nt Released I											
		nt Status											
		nt Total Vaca											
	Announcemen	t Who May											
	Announcement Ag     Announcement Lc	ppointment 7											
×	Announcement Quint	uestionnaire -	¢										

### Cognos Report Elements:

- List
- Crosstab
- Charts
- Visualizations

### **Output to:**

- PDF
- Excel
- Excel Data
- HTML
- CSV
- XML



## **Custom Dashboards**

All users have the ability to **build and interact with dashboards based on** USA Staffing data





# **Cognos Reports List**

The **Cognos Reports List** provides the location, title, and description for each report a user has access to, including standard reports and custom reports for offices and organizations to which they have permissions.

#### **Cognos Reports List** Package Description Path Name Applicant Flow Data Vacancy Application Detail The Vacancy Application Detail Report displays application demographic responses and hiring milestone USA Staffing Packages and Folders > Applicant Flow Data > Applicant Flow Data Analytics > Vacancy Analytics Report data at the application level. Application Detail Report Vacancy Number Summary The Vacancy Application Detail Report displays application demographic responses and hiring milestone USA Staffing Packages and Folders > Applicant Flow Data > Applicant Flow Data Analytics > Vacancy Report data at the application level Number Summary Report Vacancy Office Summary The Vacancy Office Summary Report displays application demographic responses and hiring milestone data USA Staffing Packages and Folders > Applicant Flow Data > Applicant Flow Data Analytics > Vacancy Report summarized by Office Office Summary Report Vacancy Organization The Vacancy Organization Summary Report displays application demographic responses and hiring USA Staffing Packages and Folders > Applicant Flow Data > Applicant Flow Data Analytics > Vacancy Summary Report milestone data summarized by Organization Organization Summary Report Data Dictionary Cognos Package Outline The Cognos Package Outline Report provides a list of all data fields with descriptions and datatype for each USA Staffing Packages and Folders > Cognos Package Outline Report Report Cognos package Interim Upgrade AFD USA Staffing Packages and Folders > Applicant Flow Data > Interim Upgrade AFD > Interim MD-715 A7 Interim MD-715 A7 Report Report Staffing USA Staffing Packages and Folders > Staffing Administration > Cognos Report Author List Administration Cognos Report Author List Lists basic user information for all Report Authors for a given Organization/Office Customer List by Office The Customer List by Office Report displays the list of customers associated with each office. USA Staffing Packages and Folders > Staffing Administration > Customer List by Office Report Report Staffing Analytics USA Staffing Packages and Folders > VA > Office Shared > VA HQ Program Office > Users > All Stage All Stage User Accounts User Accounts

Team Content> USA Staffing Packages and Folders > Cognos Reports List





# **USA Staffing Data Structure**



# **Overview of Available Packages**

Users have access to different data packages for specific analytical needs

### **Applicant Flow Data Analytics (DW)**

- **Demographic information collected from job seekers** and combined with milestones in the hiring process
- Data is near real-time (nightly load) for vacancies that meet certain criteria
- Data is optimized for metrics and aggregate data and trend reporting

### **Hiring Data Warehouse**

- Data sourced from the Recruitment Data Warehouse, currently in the process of being developed
- Data is near real-time (nightly load)
- Data will eventually cover all subject areas

### New Hire (End of Day)

- Data sourced from a data warehouse, covering data specific to new hires
- Data is near real-time (nightly load)
- Data intended to supplement or replace the New Hire namespace in the Staffing Reports (Transactional) package



# **Overview of Available Packages**

Users have access to different data packages for specific analytical needs

### **Staffing Administration**

• Real-time data sourced directly from the USA Staffing database covering administrative content

### **Staffing Analytics (DW)**

- Data sourced from the Recruitment Data Warehouse, currently covering User License data
- Data is near real-time (nightly load)
- Data is optimized for metrics and aggregate data and trend reporting

### **Staffing Reports (Transactional)**

- Real-time data sourced directly from the USA Staffing database covering all subject areas
- A Most reports currently based on this package



# **Data Package Structure**

Data packages are separated into distinct namespaces; each namespace is designed to capture all data needed for analysis on a specific topic



- Namespaces divide data into analytical areas to ensure links between data elements are optimized for reporting
- Folders are used to organize query subjects
- New query subjects and items are regularly added to namespaces to ensure users can build reports in one namespace at a time
- Query items from more than one namespace cannot be added to the same report object
- If data from more than one namespace is needed in a report, the individual queries must be joined



# **Cognos Package Outline Report**

**The Cognos Package Outline report** provides the location, description, and data type for each data item in the each data package available in Cognos

### Cognos Package Outline Report

Model Name	Namespace	Folder	Query Subject	Query Item	Description	Data Type
Staffing Reports	Applications	Announcement Detail	Announcement	Announcement Close Date	The calendar date that an announcement is closed.	date
				Announcement Control Number	The USAJOBS provided control number.	int64
				Announcement External Contact Name	The first and last name, email address and phone number of the point of contact responsible for answering questions about the announcement outside the organization.angular Snip	characterLength16
				Announcement Internal Contact Name	The first and last name, email address and phone number of the point of contact responsible for answering questions about the announcement inside the organization.	characterLength16
				Announcement Is Released	Flag indicating if the Announcement is currently released.	characterLength16
				Announcement Last Update Date/Time	The timestamp of the last time the announcement was modified.	dateTime
				Announcement Maximum Salary	Maximum salary associated with the position being posted to USAJOBS.	decimal
				Announcement Minimum Salary	Minimum salary associated with the position being posted to USAJOBS.	decimal
				Announcement Not To Exceed	Description of the appointment type, superficially the special duration.	characterLength16
				Announcement Number	Identification number assigned to the job announcement by the TAS (also known as Requisition Number for some vendors).	characterLength16

Team Content> USA Staffing Packages and Folders > **Cognos Package Outline Report** 





# **Staffing Reports Data Package**



# **Overview of the Staffing Process**

USA Staffing is the U.S. Office of Personnel Management's talent acquisition system; it is organized around the staffing process





# **Applications**

Data related to **applications** as well as the **development of requests**, **vacancies**, **and announcements** 

## Key Query Items:

- Request Number
- Vacancy Number
- Announcement Number
- Applicant ID
- Application Number
- Assessment ID

When to use this Namespace

- Creating Lists of Applicants, Applications, Requests, Vacancies, Announcements
- Analyzing data related to all applications, including responses to assessment items

#### **Data Relationships**

One Request may be related to more than one Vacancy

One Vacancy may be related to more than one Request

One Vacancy = One Announcement

One Applicant may be related to more than one Vacancy, Announcement, and/or Application

One Application = One Vacancy



# **Assessment Competency Networks**

Data on **the content of competency networks** (the structure of competencies and associated assessment items used in assessments for particular positions)



- Competency ID
- Item ID

### **When to use this Namespace**

 Reporting on the content of Competency Networks (not usage)

Namespace is designed to support administrative content management

#### **Data Relationships**

One Competency Network may be related to more than one Competency and/or Item

One **Competency** may be related to more than one **Competency Network** 

One **Competency** may be related to more than one **Item** 

One Item = One Competency



# **Assessment Package Templates**

Data on **the content of assessment package templates** (assessment packages that are shared and re-used across an organization)



- Assessment ID
- Competency ID
- Item ID

### When to use this Namespace

 Reporting on the content of Assessment Package Templates (not usage)

#### Namespace is designed to support administrative content management

#### **Data Relationships**

#### One Assessment Package Template may be related to more than one Assessment

One Assessment may be related to more than one Competency and/or Item

One **Competency** may be related to more than one **Assessment** and/or **Item** 

One Item = One Competency



# **Assessment Packages**

## Data related to the **content and use of assessment packages** (a package of

one or more assessments)

• Key Query Items:

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- Request Number
- Vacancy Number
- Assessment ID
- Competency ID
- Item ID



- Reporting on assessment content (not applicant responses)
- Tracking the frequency of use of assessment packages or content

#### **Data Relationships**

**For a Vacancy,** an Assessment Template is assigned or a new Assessment Package is developed

#### **Assessment Template**

Assessment package that is shared across offices and frequently re-used

#### **Assessment Package**

Identifies the assessment(s) to be used in the selection process





# Certificates

Data related to **referred applications** and the **use and development of certificates/ranking lists** 

## **Y** Key Query Items:

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- Request Number
- Vacancy Number
- Announcement Number
- Certificate Number
- Applicant ID
- Application Number
- Assessment ID
- Selectee Request Number

# When to use this Namespace

- Tracking the creation, issuance, review, and audit of certificates/ranking lists
- Analyzing data related to referred or selected applicants (does not include individuals who do not make it to the referral stage)

### Data Relationships

One **Request** may be related to more than one **Certificate** 

One Vacancy = One Announcement

One Vacancy may be related to more than one Assessment and/or Certificate

One Certificate may be related to more than one Request

One Applicant may be related to more than one Vacancy, Announcement, Certificate, and/or Application

One Application = One Vacancy



## **New Hires**

Data related to the **onboarding process**, including New Hires and the transmission of forms and documents

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### Key Query Items:

- Request Number
- Vacancy Number
- Applicant ID
- Application Number
- New Hire Number

### When to use this Namespace

- Reporting on selected applications during the onboarding process and actual new hires
- Tracking the completion and transmission of onboarding forms and documents

#### **Data Relationships**

One Request = One New Hire

One New Hire = One Vacancy, Applicant, and/or Application Number



# **Production Statistics**

Data to facilitate reporting on **common production statistics** by week, month, quarter, and/or year.



- Reporting on high level production statistics over time, including counts of:
  - Announcements Opened
  - Applications Submitted
  - Certificates Issued
  - Selections Made
  - Entries on Duty







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Data related to the **communication between HR and hiring managers** on assessment and announcement content and the certificate review/selection process



- Request Number
- Vacancy Number



• Tracking the overall Review process

#### **Data Relationships**

One Request and/or Vacancy can have multiple Reviews

One Review may have multiple Reviewers and/or Review Assignments





Data related to tags used in USA Staffing to **grant permissions to content** and to **describe vacancies**, including mission critical occupation and appointing authority tags



• Reporting on system and custom tags used/developed by agencies

Namespace is designed to support administrative content management







## **Tasks**

Data related to the **completion of tasks** throughout the staffing and onboarding process



- Request Number
- Vacancy Number
- Task ID

When to use this Namespace

- Reporting on the completion of tasks
- Reporting on Time to Hire metrics

**Data Relationships** 

One Task ID = One Request and/or Vacancy

One Request and/or Vacancy may have more than one Task



- Use Task Type when comparing results across Organizations and/or Offices
- Task Actual Days to Complete is the number of days between Task Activation Date and Task Completion Date
- Task Days to Complete is the number of days the task was/is expected to take, as set up when creating the task and/or workflow







### Data related to incomplete applications

# **Y** Key Query Items:

- Vacancy Number
- Announcement Number



Reporting on incomplete
 applications







## Workflows

Data related to the development of workflows and tasks

### When to use this Namespace

• Reporting on the development of Workflows (not usage)

#### Namespace is designed to support administrative content management







# **Introduction to Cognos**





# **Accessing Cognos**





# **Navigating the Welcome Page**

The Welcome Page allows users to **navigate and search for reporting content** 





# **Running an Existing Report**



# **Running Reports Live vs. In the Background**

Users can run reports live or set a report to run in the background and receive a notification when the report has completed.

### **Live Reports**

- Run immediately
- Allow a single output format to be selected for each run
- Allow a single report to be run at a time

### **Background Reports**

- Can be run immediately or scheduled to run at a certain time
- Allow multiple output formats to be selected for each run
- Creates a queue of reports to be run; reports may run simultaneously

◯ Excel	Click the toggle to run a
C Excel Data	report in the
	background
ITML	
○csv	
○ XML	
✓ Prompt me	







# **Running a Report in the Background**





# **Running a Report in the Background**





# **Introduction to the Reports Module**


### **Creating a New Report**



### **USA Staffing**



### **Creating a New Report**







### **Creating a New Report**







### **Navigating the Report Module**







### **Saving a Report**

**Report Authors can save custom reports** for future use in My Content or Team Content.







## **Performing Basic Tasks**





### **List Reports**

# A report that displays data as a series of columns; the most commonly used report type



Drag data items from the Source pane and drop them into the list object to populate the report or double-click Columns can be reordered, sorted, formatted, and grouped



### **Exercise 1: Create a List Report**

#### Create a basic list report

- 1. Click on the *New* Icon (Plus Button) in the bottom left corner of the Welcome screen. Select *Report*
- 2. Select a Blank Template
- 3. In the Source pane, click on the *Add Report Data* Icon (Plus Button). Select USA Staffing Packages and Folders, Staffing Reports. Click Open
- 4. In the Report presentation area, click on the Plus Button Icon. Select *List*. Click OK in the Object and Query Name box.
- 5. In the Source pane, expand *Presentation View, Applications* Namespace, *Announcement Detail* Folder, *Announcement* Query Subject
- 6. Drag (or double-click) the following Query Items into the List object:
  - Announcement Number
     Announcement Status
  - Announcement Open Date
     Announcement Is Released
  - Announcement Close Date
- 7. Click the *Run Options* Icon. Select *Run HTML* to view the report
- 8. Close the Cognos Viewer browser window to return to your report. Save the report as Announcement List Report in My Content



### **Exercise 1: Create a List Report**



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### **Exercise 1: Create a List Report**

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### **Exercise 1: Create a List Report**

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~	Announcement Number	Announcement Open Date	Announcement Close Date	Announcement Status	Announcement Is Released
Ц	DEST-10002298-16-TH	04/26/2016	04/27/2016	Closed	Yes
$\circ$	DESTIMP-10002085-16-TH	03/30/2016	04/28/2016	Closed - Never Released	No
$\sim$	DE-10011169-17-TA	03/27/2017	03/28/2017	Closed	Yes
	DE-10007889-17-MS	12/12/2016	12/30/2016	Closed	Yes
<b>_</b>	DE-10008051-17-TA	02/23/2017	02/24/2017	Closed	Yes
(	DE-10016440-17-TA	08/14/2017	08/31/2017	Closed	Yes
22	DEST-10000130-15-TH	10/16/2014	10/31/2014	Closed	Yes
	DE-10000880-16-JD	01/05/2016	01/05/2016	Closed	Yes
$\mathbf{X}$	DE-10002087-16-CG	03/17/2016	04/08/2016	Closed	Yes
	DE-10003370-16-QDB	12/21/2016	01/11/2017	Removed	No
	DEST-10011235-17-CG	04/24/2017	04/28/2017	Closed	Yes
	DE-10008027-17-TA	02/16/2017	03/31/2017	Closed	Yes
	ST-10011186-17-TA	04/03/2017	04/07/2017	Closed	Yes
	DE-10011255-17-JC	05/01/2017	05/05/2017	Closed - Never Released	No
	DE-10011259-17-JC	05/01/2017	05/01/2017	Closed	Yes
	DE-10000862-16-CG	12/17/2015	04/22/2016	Closed	Yes
	DE-10004665-17-TA	10/03/2016	10/03/2016	Closed	Yes
	ST-10007985-17-QB	02/02/2017	02/28/2017	Closed	Yes
	DESTIMP-10007981-17-TH	02/03/2017	02/08/2017	Closed - Never Released	No
	DE-10014337-17-SC	06/09/2017	06/17/2017	Closed - Never Released	No



# **Sorting and Grouping**





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# **Sorting and Grouping**

# Grouping **eliminates duplicates within a column** and instead displays the data item value one time for each possible value.

<b>Groupir</b> List reports ca grouped by o more colum	ng an be ne or ans	Announcement Status	Announcement Number A <annoi th="" ∑-<="" ╤↓-="" ╦-=""><th>Announcement Open Date</th></annoi>	Announcement Open Date
Indicates Gro Column	ouped is	<announcement status=""></announcement>	<announcement <ar<br="">Number&gt; Dat</announcement>	nnouncement Open <ai e&gt; Dat</ai 
A	Annen	A	Assessment Oliver Date	Assessment Is Delases I
Announcement Status	Announcement Number	Announcement Open Date	Announcement Close Date	Announcement is Released
Closed	DE-10000068-14-TA	09/03/2014	10/31/2014	Yes
	Announcement 10000148	09/10/2014	10/21/2014	Yes
	DE-10000006-14-TH	09/17/2014	10/31/2014	Yes
	DE-10000011-14-TH	09/17/2014	10/31/2014	Yes
	DEST-10000002-14-TH	09/17/2014	11/28/2014	Yes
	DEST-10000007-14-TH	09/17/2014	10/31/2014	Yes
	DE-10000004-14-TA	09/18/2014	01/31/2015	Yes
	DEST-10000014-14-TH	09/18/2014	10/31/2014	Yes
	DEST-10000017-14-TH	09/19/2014	10/31/2014	Yes
	DEST-10000018-14-TH	09/19/2014	10/31/2014	Yes

Grouping formatting will appear in all report output formats, with the exception of Excel Data.



Add some Vacancy attributes and sort and group the list to make it easier to read

- 1. Open Announcement List Report from My Content
- 2. In the Source pane, expand *Presentation View, Applications* Namespace, *Vacancy Detail* Folder, *Vacancy* Query Subject
- 3. Drag (or double-click) the following Query Items into the List object:
  - Vacancy Staffing Office Name
    - Vacancy USAJOBS Job Title

• Vacancy Number

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• Vacancy USAJOBS Display Type

- Vacancy Description
- 4. Click on the *Vacancy USAJOBS Job Title* column header in the List Object. Click the *Sort* button and select *Ascending*
- 5. Click on the Vacancy Staffing Office Name column header. Click the Group button
- 6. Click the *Run Options* Icon. Select *Run HTML* to view the report
- 7. Close the Cognos Viewer browser window to return to your report. Save the report in My Content as Announcement List Report\_Sort and Group



Step 1



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Steps 2 - 4

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	¥	Announcement Number	Announce Da	ment Open ate	Announcement ( Date	Close Announ	ncement Status	Announcement Is Rele	ase
	Ŧ	<announcement Number&gt;</announcement 	<announcem Date&gt;</announcem 	ent Open	<announcement cl<br="">Date&gt;</announcement>	ose <annou Status&gt;</annou 	incement	<announcement is<br="">Released&gt;</announcement>	
Staffing Reports		<announcement Number&gt;</announcement 	<announcem Date&gt;</announcem 	ent Open	<announcement cl<br="">Date&gt;</announcement>	ose <annou Status&gt;</annou 	ncement	<announcement is<br="">Released&gt;</announcement>	
Presentation View	- 1	<announcement Number&gt;</announcement 	<announcem Date&gt;</announcem 	ent Open	<appnouncement ci<br="">Dates</appnouncement>	ose <annou Status&gt;</annou 	ncement	<announcement is<br="">Released&gt;</announcement>	
Announcement Detail	- 1								
Applicant Detail									
<ul> <li>Applicant List Filter Detail</li> <li>Applicative Detail</li> </ul>									
🕨 🧰 Request Detxi						Ŋ			
Vacancy Assessment Package Assessment Detail			Vacancy	Vacancy	Vacancy	Vacancy	Vacancy	Announcement	
Vacancy			Office	Number	Description	Job Title	Display	Number	
Vacancy ACWA			Name				Туре		
Vacancy Age Screening			<vacancy< td=""><td><vacancy< td=""><td><vaca< td=""><td>A.I.</td><td>3.1</td><td></td><td></td></vaca<></td></vacancy<></td></vacancy<>	<vacancy< td=""><td><vaca< td=""><td>A.I.</td><td>3.1</td><td></td><td></td></vaca<></td></vacancy<>	<vaca< td=""><td>A.I.</td><td>3.1</td><td></td><td></td></vaca<>	A.I.	3.1		
			Office	Number>	Descri 🏹 🧹	F↓~ <mark>≥</mark> L×		] 🗖 🖓 🖉 🗸	
Vacancy Citizenship Screening			Name>			Sort in Au	out		
Vacancy Creation Date			<\/acancy	<\/acancy	<\/acancy	Startin		nouncement	
Vacancy Description			Staffing	Number>	Description>	<b>2</b> ↓ Ascen	nding	nber>	0
Vacancy Has Maximum Age			Office			71 -			
Vacancy Has Minimum Age			Name>			ā↓ Desce	ending		
+ Vacancy Is Age Formula	-		<vacancy Staffing</vacancy 	<vacancy< td=""><td><vacancy< td=""><td>🍳 Don't</td><td>sort</td><td>nouncement</td><td>&lt;</td></vacancy<></td></vacancy<>	<vacancy< td=""><td>🍳 Don't</td><td>sort</td><td>nouncement</td><td>&lt;</td></vacancy<>	🍳 Don't	sort	nouncement	<
	•		Office Name>	Number	Description	Other Sort	Options	10012	
			. tamor			Edit La	avout Sortin	a	





Steps 5 - 6







US/	A Staffing®	<b>-</b> ~	$ \land \land \mathbf{O} `$	∕ Č		New report	t 🗸		$\overline{\nabla}$	△ ♀ ?
ᡎ	Vacancy Staffing Office Name	Vacancy Number	Vacancy Description	Vacancy USAJOBS Job Title	Vacancy USAJOBS Display Type	Announcement Number	Announcement Open Date	Announcement Close Date	Announcement Status	Announcement Is Released
0	OPM HR Boyers	10000842	GS-4742-11	Hello Kitty	DE	DE-10000842-16- TA	12/02/2015	12/16/2015	Closed	Yes
_		10019638	GS-0201-11	HR Specialist	DE					
2		10019639	GS-0201-11	HR Specialist	DE, ST					
		10003495	GS-0201-9	Human Resource Specialist	DE					
		10003550	GS-0301-9	Night's Watchman	DE	DE-10003550-16- STG	08/08/2016	08/15/2016	Closed	Yes
Ň		10014335	GS-0007-12	Okay	DE					
		10014345	GS-0201-11	Program Analyst	DE					
		10000840	GS-0050-4	Testing 12345	DE					
	OPM HR TRB	10020967	GS-0006-1	а	DE, ST, IMP					
		10020968	GS-0006-2	а	DE, ST, IMP					
		10013267	GS- 0007/0017/0023/0025- 1/7	clerk	DE, ST, IMP					
		10013268	GS- 0007/0017/0023/0025- 1/7	clerk	DE, IMP					
		10013269	GS- 0007/0017/0023/0025- 1/7	clerk	ST					





### **Filtering**

### Filters reduce data returned in the report based on specific criteria;

includes a data item, operator, and criteria

### **Vacancy Number**

=

### 1000001

Data Item

Operator

Criteria

Vacancy Staffing Office Name	Vacancy Number	Vacancy Description	Vacancy USAJOBS Job Title		Filter condition -	Vacancy Number			0	_					
<	A.I	A /	A /				<ul> <li>Reep these values</li> <li>Exclude these values</li> </ul>	alues	- 8	U	SΑ	Staffing®	💾 ~		ک بر ج
Vacancy Staffing Office	ער יער וחכוי	,× ∑× ☷		$\rightarrow$	Find 10000001		10000001	Θ				Vacancy Staffing Office Name	Vacancy Number	Vacancy Description	Vacancy USAJOBS Job Title
Name>	Exc	lude Null	cancy		10000002					0	F	Philadelphia Services Branch	10000001	GS- 0011/0201- 5/7/9	HR Expert
Staffing Office	Crea	ate Custom Filt	JOBS Title>		0 Selected	•									
Name>	Edit	Filters			<ul> <li>Can be changed</li> <li>Include missing vi</li> </ul>	i in the viewer values (NULL)									
	Inse	rt Filter Text			<ul> <li>Apply to individua</li> <li>Prompt for values</li> </ul>	al values in the data source s when report is run in viewe		OK Cance	l						

Always check active filters prior to running a report to ensure the correct filters are applied





### **Advanced Filtering**

# Report Authors can use custom expressions to develop more advanced filters





# **Exercise 3: Apply Filters**

Apply a filter using the interface and develop a custom filter expression

- 1. Open the Announcement List Report\_Sort and Group from My Content
- 2. Click on the *Vacancy Staffing Office Name* column header in the List Object
- 3. Click on the *Filters* Icon and select *Create Custom Filter*. Select a *Vacancy Staffing Office Name* value and click the Plus Icon to add to the filter. Click OK
- 4. Click on the Announcement Is Released column header in the List Object.
- 5. Click on the *Filters* Icon and select *Edit Filters*. Click the *Add* Icon (green plus sign) in the bottom left corner of the window. In the Create Filter window, select *Advanced* and click OK
- 6. In the Detail Filter Expression window, click on the *Data Items* tab. Double-click (or drag and drop) the *Announcement Is Released* data item into the Expression Definition. Complete the Expression Definition to read: Announcement Is Released = 'Yes'
- 7. Click the Validate button (white checkmark in a green box) to check the expression for errors. If errors exist, details will appear in the Information box. Make corrections as needed. If no errors, click OK.
- 8. Click the Run Options Icon. Select Run HTML to view the report
- 9. Close the Cognos Viewer browser window to return to your report. Save the report in My Content as *Announcement List Report\_Filters*





### **Exercise 3: Apply Filters**

Steps 1 - 3



### **USA Staffing**



### **Exercise 3: Apply Filters**

Steps 3 - 5





### **Exercise 3: Apply Filters**



#### **USA Staffing**



### **Exercise 3: Apply Filters**

Steps 6 - 7

#### Detail filter expression - Query1 Θ 🗏 🚍 😽 🗈 💼 🗙 Available Components: Expression Definition: Announcement Number [Announcement Is Released] = 'Yes' Announcement Open Date Announcement Close Date Announcement Is Released Vacancy Saffing Office Name $\nabla$ Vacancy Number (i) Information: Vacanc/ Description No errors. Vacancy USAJOBS Job Title Vacancy USAJOBS Display Type • 32 Π **f**[×] Ę. ∕# Tips Errors OK Cancel

### **USA Staffing**



### **Exercise 3: Apply Filters**

Step 8





## **Exercise 3: Apply Filters**

USA	A Staffing®	<b>-</b>	$\bigcirc \bigcirc$	ک × چ		New rep	port 🗸		$\overline{\nabla}$	♠ ₽ ?
☆	Vacancy Staffing Office Name	Vacancy Number	Vacancy Description	Vacancy USAJOBS Job Title	Vacancy USAJOBS Display Type	Announcement Number	Announcement Open Date	Announcement Close Date	Announcement Status	Announcement Is Released
0,	OPM HR Boyers	10000842	GS-4742-11	Hello Kitty	DE	DE-10000842-16- TA	12/02/2015	12/16/2015	Closed	Yes
		10003550	GS-0301-9	Night's Watchman	DE	DE-10003550-16- STG	08/08/2016	08/15/2016	Closed	Yes
<b>⊥</b>	OPM HR TRB	10018524	GM-0007-6	Howdy Doody	IMP	Test Customer-17- 10018524	08/09/2017	08/09/2017	Closed	Yes
••		10019637	GS-0201-11	HR Specialist	DE, ST, IMP	17-10019637- DESTIMP	09/18/2017	09/18/2017	Closed	Yes
8		10002093	GS-0201-9	Human Resource Specialist	DE	DE-10002093-16- TA	03/17/2016	03/31/2016	Closed	Yes
		10011162	GS-0343-9/11	Program Analyst	DE, ST	TC-17-10011162- DEST	03/23/2017	03/31/2017	Closed	Yes
	Philadelphia Services Branch	10012267	GS-0201-5	1	DE	DE-10012267-17- TH	05/10/2017	05/31/2017	Closed	Yes
		10012268	GS-0006-1	1	DE	DE-10012268-17- TH	05/10/2017	06/02/2017	Closed	Yes
		10017492	GS-0201-7/9	1149 test	DE, ST	DEST-10017492- 17-JC	07/19/2017	07/19/2017	Closed	Yes
		10000472	GS-0006-7	1234	DE	DE-10000472-15- TH	03/24/2015	04/30/2015	Closed	Yes
		10000715	GS-0201-9	14311 Testing	DE, ST	14311	09/10/2015	09/13/2015	Closed	Yes
		10000879	GS-0201- 11/12	14331	DE	DE-10000879-16- JD	01/05/2016	01/31/2016	Closed	Yes
		10000880	GS-0201- 11/12	14331	DE	DE-10000880-16- JD	01/05/2016	01/05/2016	Closed	Yes

### **USA Staffing**



### **Functions and Calculations**

Functions and calculations **transform and/or create** new data items using logic or mathematical functions

#### Add a Query Calculation Data item expression - Data Item1 Ø PINNED T Text item Name: Announcement Open Days Block **Data Item** 🗹 🚍 🚍 🔸 🗎 🏛 🗶 Available Components: Table **Expression** Expression Definition: E List \_days\_between([Applications].[Announcement]. Crosstab Use a variety of [Announcement Close Date], [Applications]. [Announcement]. Announcement Minimum Salary Visualization expressions to transform [Announcement Open Date]) Announcement Not To Exceed and develop new data TEXTUAL Announcement Number items T Text item Announcement Open Date Query calculation Announcement Part Time Hours (i) Information: [I] Layout calculation Announcement Promotion Potentia **Information Pane** days between ( date\_expression1 , date\_expression2 ) <T> Rich text item Announcement Released Date/Tim Returns a positive or negative number representing the number of days betwe Help text that provides & Hyperlink Announcement Salary Type "date\_expression1" and "date\_expression2". If "date\_expression1" < "date expression2", then the result will be a negative number information on how to Date Announcement Status Example: \_days\_between ( 2002-04-30 , 2002-06-21 ) √ Time build expressions 52 Page number Tips Errors Row number S As-of-time expression OK Cancel Source Data Items **Functions** Σ- 🗄 **Develop** expressions Data items in the Listing of available functions based on data items in to utilize for data expressions query Shortcut: Highlight two column the data model headers, click Insert Calculation and choose "Days Between ... "

For the Vendor Specific Functions available for the USA Staffing Upgrade, view SQL Server functions



### **Exercise 4: Create a Calculation**

Calculate the number of days an announcement was open

- 1. Open the Announcement List Report\_Filters from My Content
- 2. Click on the *Toolbox* and drag (or double click) the *Query Calculation* tool into the List Object
- 3. Click on the *Functions* tab in the Data Item Expression window. Expand Business Date/Time Functions. Double-click (or drag and drop) the "\_days\_between" function into the Expression Definition
- 4. Click on the Data Items tab. Double-click on the Announcement Close Date query item. Type a comma after the Announcement Close Date query item. Double-click on the Announcement Open Date query item. Close the parenthesis. The final Data Item Expression should read:

#### \_days\_between ([Announcement Close Date],[Announcement Open Date])

- 5. In the Name field, rename the Data Item Expression to "Announcement Open Days." Click OK
- 6. Click the *Run Options* Icon. Select *Run HTML* to view the report
- 7. Close the Cognos Viewer browser window to return to your report. Save the report in My Content as Announcement List Report\_Calculation



### **Exercise 4: Create a Calculation**

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Step 1







### **Exercise 4: Create a Calculation**

Steps 2 - 5



### **USA Staffing**



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### **Exercise 4: Create a Calculation**

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ᡎ	Vacancy Staffing Office Name	Vacancy Number	Vacancy Description	Vacancy USAJOBS Job Title	Vacancy USAJOBS Display Type	Announcement Number	Announcement Open Date	Announcement Close Date	Announcement Open Days	Announcement Status	Announcement Is Released
0	OPM HR Boyers	10000842	GS-4742-11	Hello Kitty	DE	DE-10000842- 16-TA	12/02/2015	12/16/2015	14	Closed	Yes
2		10003550	GS-0301-9	Night's Watchman	DE	DE-10003550- 16-STG	08/08/2016	08/15/2016	7	Closed	Yes
<b>_</b>	OPM HR TRB	10018524	GM-0007-6	Howdy Doody	IMP	Test Customer- 17-10018524	08/09/2017	08/09/2017	0	Closed	Yes
		10019637	GS-0201-11	HR Specialist	DE, ST, IMP	17-10019637- DESTIMP	09/18/2017	09/18/2017	0	Closed	Yes
8		10002093	GS-0201-9	Human Resource Specialist	DE	DE-10002093- 16-TA	03/17/2016	03/31/2016	14	Closed	Yes
		10011162	GS-0343- 9/11	Program Analyst	DE, ST	TC-17-10011162- DEST	03/23/2017	03/31/2017	8	Closed	Yes
	Philadelphia Services Branch	10012267	GS-0201-5	1	DE	DE-10012267- 17-TH	05/10/2017	05/31/2017	21	Closed	Yes
		10012268	GS-0006-1	1	DE	DE-10012268- 17-TH	05/10/2017	06/02/2017	23	Closed	Yes
		10017492	GS-0201- 7/9	1149 test	DE, ST	DEST-10017492- 17-JC	07/19/2017	07/19/2017	0	Closed	Yes
		10000472	GS-0006-7	1234	DE	DE-10000472- 15-TH	03/24/2015	04/30/2015	37	Closed	Yes
		10000715	GS-0201-9	14311 Testing	DE, ST	14311	09/10/2015	09/13/2015	3	Closed	Yes
		10000879	GS-0201- 11/12	14331	DE	DE-10000879- 16-JD	01/05/2016	01/31/2016	26	Closed	Yes
		10000880	GS-0201-	14331	DE	DE-10000880-	01/05/2016	01/05/2016	0	Closed	Yes





### Aggregation

# Aggregation summarizes data within a data item at the lowest level of detail in the report

Available Aggregate Functions



#### Aggregated at the Office Level

Vacancy Staffing Office Name	Announcement Open Days
OPM HR Boyers	10.50
OPM HR TRB	5.50

#### Aggregated at the Announcement Level

Vacancy Staffing Office Name	Vacancy Number	Vacancy Description	Vacancy USAJOBS Job Title	Vacancy USAJOBS Display Type	Announcement Number	Announcement Open Date	Announcement Close Date	Announcement Open Days
OPM HR Boyers	10000842	GS-4742-11	Hello Kitty	DE	DE-10000842- 16-TA	12/02/2015	12/16/2015	14
	10003550	GS-0301-9	Night's Watchman	DE	DE-10003550- 16-STG	08/08/2016	08/15/2016	7
OPM HR TRB	10018524	GM-0007-6	Howdy Doody	IMP	Test Customer- 17-10018524	08/09/2017	08/09/2017	0
	10019637	GS-0201-11	HR Specialist	DE, ST, IMP	17-10019637- DESTIMP	09/18/2017	09/18/2017	0
	10002093	GS-0201-9	Human Resource Specialist	DE	DE-10002093- 16-TA	03/17/2016	03/31/2016	14
	10011162	GS-0343- 9/11	Program Analyst	DE, ST	TC-17-10011162- DEST	03/23/2017	03/31/2017	8



## Aggregation

The default aggregation is set when the data is modeled; **Report Authors** can change the aggregation method in the Properties pane

	Vacancy Staffing Office Name	Vacancy Number	Vacancy Description	Vacancy USAJOBS Job	Vacancy USAJOBS Display	Announcement Number	Announcement Open Date	Announcement Close Date	Announcement Open Days
Click on the	VacancyStaffing OfficeName>	<vacancy Number&gt;</vacancy 	<vacancy Description&gt;</vacancy 	<vacancy USAJOBS Job Title&gt;</vacancy 	<pre><vacancy display="" type="" usajobs=""></vacancy></pre>	<announcement Number&gt;</announcement 	<announcement Open Date&gt;</announcement 	<announcement Close Date&gt;</announcement 	<announcement Open Days&gt;</announcement 
Column Body	<vacancy staffing<br="">Office Name&gt;</vacancy>	<vacancy Number&gt;</vacancy 	<vacancy Description&gt;</vacancy 	<vacancy USAJOBS Job Title&gt;</vacancy 	<vacancy USAJOBS Display Type&gt;</vacancy 	<announcement Number&gt;</announcement 	<announcement Open Date&gt;</announcement 	<announcement Close Date&gt;</announcement 	<announcement Open Days&gt;</announcement 

#### Click on the Properties Icon

Modify the Aggregation Properties

Announcement Open Days	Ann	List column body	
		Horizontal alignment	
<announcement< td=""><td><anr< td=""><td>Vertical alignment</td><td></td></anr<></td></announcement<>	<anr< td=""><td>Vertical alignment</td><td></td></anr<>	Vertical alignment	
Open Days>	Statu	White space	
		Spacing & breaking	
		Direction & justification	
<announcement Open Days&gt;</announcement 	<anr Statu</anr 	POSITIONING	
		Size & overflow	
		DATA ITEM	
		Туре	Data Item
	-	Name	Announcement Open
		Label	
		Expression	_days_between ([Ann.
		Detail aggregation	Average
	1	Summary aggregation	Average
		Solve order	

#### Aggregate functions can also be applied as new Query Expressions



### **Exercise 5: Set Aggregation Properties**

Modify the report to average Announcement Open Days by Office

- 1. Open the Announcement List Report\_Calculation from My Content
- 2. Delete every column except for *Vacancy Staffing Office Name* and *Announcement Open Days*
- 3. Click on the column body for the *Announcement Open Days* data item. Click on the *Show Properties* Icon
- 4. In the Data Item section, change the Detail Aggregation and Summary Aggregation settings to *Average*
- 5. Click the *Run Options* Icon. Select *Run HTML* to view the report
- 6. Close the Cognos Viewer browser window to return to your report. Save the report in My Content as Announcement List Report\_Aggregation


### **Exercise 5: Set Aggregation Properties**

Steps 1 - 2





### **Exercise 5: Set Aggregation Properties**





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Result

US/	A Staffing 🛛 💾 🗸	$\bigcirc \bigcirc \bigcirc \checkmark$	Ç.		
~	Vacancy Staffing Office Name	Announcement Open Days			
Ц	OPM HR Boyers	10.5			
$\circ$	OPM HR TRB	5.5			
0	Philadelphia Services Branch	29.6024735			
	Program Office	20.04301075			
	San Antonio Services Branch	48.61538462			
(	San Francisco Services Branch	7.2777778			
<u>••</u>	Task Testing Office	26.3			
-	USAS Demo Office	9			
$\mathbf{X}$	Washington Services Branch	11.18181818			
	Overall - Average	18.66894054			



### **Parameterized Filters**

Parameterized Filters allow report users to **easily filter reports** using standard filters and criteria **specific for a single run** of the report **without modifying the report** 

The user is prompted to provide information to use in the parameterized filter





Add a parameterized filter for Office Name

- 1. Open the Announcement List Report\_Aggregation from My Content
- 2. Click on the Vacancy Staffing Office Name column header in the List Object.
- 3. Click on the *Filters* Icon and select *Edit Filters*. Click on the existing Office Name filter, then click the Delete Icont (red x). Click the *Add* Icon (green plus sign) in the bottom left corner of the window. In the Create Filter window, select *Advanced* and click OK
- 4. In the Detail Filter Expression window, click on the *Data Items* tab. Double-click (or drag and drop) the *Vacancy Staffing Office Name* data item into the Expression Definition. Complete the Expression Definition to read:

#### Vacancy Staffing Office Name = ?Office?

- 5. Click the *Run Options* Icon. Select *Run HTML* to view the report. Select one of the options for Vacancy Staffing Office Name. Click OK.
- 6. Close the Cognos Viewer browser window to return to your report. Save the report in My Content as *Announcement List Report\_Prompt* and close the report.



Steps 1 - 3





	Step 4	
▼Filters - Query1	٢	
Detail Filters Summary Filters		
	Usage O Required O Optional O Disabled Application Detail filter expression	n - Query1
	<ul> <li>Before auto aggregat</li> <li>After auto aggregatic</li> </ul>	Expression Definition:
Combined Advanced	Can be changed in ti Announcement Clo Vacancy Staffing O Announcement Ope Announcement Ope Announcement Ope Summary(Arnounce Maria Summary)	Image: se Date   se Date   ffice Name   en Days   sement Open   Image: set of the set
		OK Cancel



Step 5





## **Prompt Page Options**

Users can create prompt pages to provide more structure and customization to parameterized filters, including the order in which prompts are presented, dependencies between parameterized filters, and alphabetization of listed options. Users can select from a variety of prompt types.



Dec 20, 2016	•	
12:00 AM		

**Date Prompt** 

	Remove
*	Remove

**Text Box Prompt** Users directly enter the filter criteria



### **Prompt Page Design**

Users can design a prompt page or develop custom parameterized filters

#### Custom Parameterized Filter

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The user writes Filter Expressions and Prompts are available on a basic page



#### Prompt Page Design

The Cognos wizard drives the process of creating prompts

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ᡎ	Find	÷ O	Prompt pages	
	Report	¥		
$\nearrow$	PAGES	(+)		
	<ul> <li>Capert pages</li> <li>Page1</li> <li>Prompt pages</li> <li>Prompt page1</li> <li>Olasses</li> </ul>			

- Click on the Pages Icon
- Click on the Prompt Pages Folder and Click the Plus Button to add a Prompt Page
- Click on Prompt Page 1 to start creating prompts



#### **Prompt Page Design** PROMPTING On a prompt E Text box prompt PINNED Value prompt Text Θ page, select a T Text item Select & search prompt Block Table to serve Date & time prompt Table Date prompt as the List 38 Time prompt $\rightarrow$ container for Crosstab OK Cancel 🛒 Interval prompt 🚆 Tree prompt Visualization Instructions Generated prompt and Tools Drag over a Text Item into Prompt button the table create parameter **Drag a Value Prompt** instructions into a table cell Prompt Wizard - Value prompt ۲ Prompt Wizard - Value prompt Ø Prompt Wizard - Value prompt Ø Choose Parameter Create Filter Populate control Create a new parameter or use an existing parameter from a previously Choose the package item that will be used to filter the report. What values do you want to pick from? Use values are the retrieved data, and authored expression. Display values are the selectable values that the user sees. Create a new parameter Create a parameterized filter Create new query Office Package item: [Applications].[Vacancy].[Vacancy : arvOffice Name: Use existing parameter Operator Values to use: [Applications].[Vacancy].[Vacancy : ---Parameter: Office Values to display: [Applications].[Vacancy].[Vacancy : Use global parameter Make the filter optional Cascading source: Next > Finish Cancel Cance < Back Next > Finish < Back Finish Cancel Next >

#### **Create a Parameter**

Create a new parameter or use an existing one. This is what the user will use to filter the report

#### **Create the Filter**

Select the data item to be used for the filter. The "In" operator allows for multi-select; the "=" operator is single-select

#### Decide what data to display

Name the new query the same as the parameter; "Values to use" is the data used to filter; "Values to display" is what the user will select from



Add a prompt page with prompts for Office Name and Announcement Open Date Range

- 1. Open the *Announcement List Report\_Aggregation* from My Content (note this exercise does not use the version of the report created in Exercise 6).
- 2. Click on the *Vacancy Staffing Office Name* column header in the List Object.
- 3. Click on the *Filters* Icon and select *Edit Filters*. Click on the existing Office Name filter, then click the Delete Icont (red x).
- 4. Click on the *Pages* icon.
- 5. Click on the *Prompt pages* folder and click the *Plus* button to add a Prompt Page to the report. Click on *Prompt page 1* to begin adding prompts to the prompt page.
- 6. Click on the *Plus* button on the prompt page and select *Table* to provide structure to the prompt page. Ensure the table has 1 column and 4 rows, then click *OK*.
- 7. In the 1<sup>st</sup> and 3<sup>rd</sup> rows, add a *Text item* to the table to serve as labels/instructions for each prompt.
  - The text item in the 1<sup>st</sup> row should read: **Select one or more Office Names (Required):**
  - The text item in the 3<sup>rd</sup> row should read: **Select an Announcement Open Date Range** (**Required**):



Add a prompt page with prompts for Office Name and Announcement Open Date Range

- 8. Click on the *Toolbox* icon and navigate to the *Prompting* tools. Drag the *Value prompt* over to the 2<sup>nd</sup> row of the table on the prompt page. In the *Prompt Wizard Value prompt* window, edit the *Create a new parameter* field to read: Office. Then click *Next* >.
- 9. In the next step of the Prompt Wizard Value prompt window, click the ... button next to the Package item: field, then navigate to the Vacancy Staffing Office Name query item in the Applications namespace and click OK.

#### • Applications → Vacancy Detail → Vacancy → Vacancy Staffing Office Name

- 10. Click the drop-down arrow next to the *Operator* field to show the operator options. Select *in* then click *Next* > on the *Prompt Wizard Value prompt* window.
- 11.In the next step of the *Prompt Wizard Value prompt* window, type Office Name Prompt in the *Name*: field and click *Finish*. The value prompt for Office Name is now complete.
- 12.Drag the *Date prompt* into the 4<sup>th</sup> row of the table on the prompt page. In the *Prompt Wizard* – *Value prompt* window, edit the *Create a new parameter* field to read: Announcement Open Date. Then click *Next* >.



Add a prompt page with prompts for Office Name and Announcement Open Date Range

- 13. In the next step of the *Prompt Wizard Value prompt* window, click the ... button next to the *Package item*: field, then navigate to the *Announcement Open Date* query item in the *Applications* namespace and click *OK*.
  - Applications → Announcement Detail → Announcement → Announcement Open Date
- 14. Click the drop-down arrow next to the *Operator* field to show the operator options. Select *in\_range* then click *Next* > on the *Prompt Wizard Value prompt* window.
- 15. Review the queries listed on the next window to confirm which queries (Query 1) you want the prompt to filter. Then click *Finish*. The date range prompt for Announcement Open Date is now complete.
- 16.Click the *Run Options* Icon. Select *Run HTML* to view the report. Select one or more of the options for Office Name and a range of dates for Announcement Open Date Range. Click OK.
- 17.Close the Cognos Viewer browser window to return to your report. Save the report in My Content as Announcement List Report\_Advanced Prompts and close the report.





Steps 1 - 5





















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Result

US	A Staffing®	₽~	,It	\$	Q	۰
~	Vacancy Staffing Offic	e Name	Annound	cement (	Open Day	/S
Ц	OPM HR Boyers					7
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#### **USA Staffing**



### **Copy Report To/From XML**

Cognos allows users to **save report specifications in XML** format and **reconstitute the report in another location** (e.g., Stage, Production, another office) using the XML specifications.

			US	SA Staffing" 📱		New report ∨		◎ ≑ … ↓ ₽ 0
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☆	Find		<b>∔</b> /∕	PAGES	(+)	Open report from clipboard	8	
<ul> <li></li></ul>	■ <u>Re</u> PAGES ▼ <sup>(1)</sup>	<ul> <li>Find</li> <li>Validate report</li> <li>Auto correct</li> <li>Show specification</li> <li>Open report from clipboard</li> <li>Copy report to clipboard</li> <li>Show generated SQL/MDX</li> </ul>	· · · · · · · · · · · · · · · · · · ·	Prompt pages Classes		<pre></pre> <pre> <pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre>	■ M <sup>an</sup> ancel	
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## **Exercise 8: Copy to and Open from XML**

Copy report specifications to XML and open a report from XML

- 1. Open the Announcement List Report\_Advanced Prompts from My Content.
- 2. Click on the *Report Explorer* icon.
- 3. Right click on the *Report* icon and select the *Copy report to clipboard* option. Paste the report XML into a Word or Notepad file.
- 4. Close the report and create a new report by clicking the + *New* icon in the bottom left corner of the Cognos *Welcome* page and selecting the *Report* icon.
- 5. Select the *Blank* report template and click *OK*.
- 6. Click on the *Report Explorer* icon.
- 7. Right click on the *Report* icon and select the *Open report from clipboard* option.
- 8. Paste the report XML from the Word or Notepad file into the *Open report from clipboard* window and click *OK*. The report will be reconstituted and can be saved, edited, or run in the new location.

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### **Exercise 8: Copy to and Open from XML**

Steps 2 - 3

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~			Ŧ	Vacancy Staffing Office Name	Announcement Open Days	
	Find		0	< Vacancy Staffing Office Name>	<announcement days="" open=""></announcement>	
				<vacancy name="" office="" staffing=""></vacancy>	<announcement days="" open=""></announcement>	
	PACES	Find Validate report Auto correct Show specification Open report from clipboard	÷			
		Show generated SQL/MDX				



#### **Exercise 8: Copy to and Open from XML**

Step 4

USA Staffing®		Welcome 🗸		$\Diamond$	<b>_</b>	?
Home						
O Search	Welcome to Repor	ting and Analytics				
My content	Get started by opening a dash	nboard, report or story!				
E Team content	Recent		Quick reference			
Recent			✓ Get started			
	Announcement List Report Advanced Prompts	Announcement List Report Aggregation	► Overview			
📔 Report		hoport_rggrogation	Get started videos			
B Dashboard	7/11/2018 10:17 AM •••	7/10/2018 3:49 PM •••	> Sample data			
			> Support			
L Story	REPORT	REPORT				
■18 Data module	Testing 72444	Blank Report				
┿ Other	7/10/2010 10:02 AM	7/0/2019 /-20 PM				
🖸 Jot	17 10/2010 10:05 AWI	1/3/2010 4.33 T MI				
+ New (		REPORT				
	Test CBP Cert Load Reports	Applicant File_PRAD				



### **Exercise 8: Copy to and Open from XML**

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Step 5



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#### **USA Staffing**

#### **Exercise 8: Copy to and Open from XML**



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Steps 6 - 7



### **Exercise 8: Copy to and Open from XML**

Step 8



#### **USA Staffing**



#### **Resources and Contacts**

#### **Cognos Report Author Training Sessions**

An overview of USA Staffing data with practical exercises in running standard reports and developing custom reports in Cognos. Contact your Account Manager if you are interested in scheduling a session for the report authors in your organization

#### **Need Help?**

If you are experiencing issues accessing Cognos or need help to create or troubleshoot a report, submit a HelpDesk ticket through USA Staffing.

#### **HR Users**

• Submit a ticket through the interface



#### **Report Author Only and AFD Users**

• Contact your internal USA Staffing Lead or Account Manager to submit a ticket on your behalf.

Still Need Help? <u>USAStaffingData@opm.gov</u>